NIBE ORDNANCE AND MARITIME LIMITED

(Formerly known as ANSHUNI COMMERCIALS LIMITED)

Date: 14th January, 2025

To, Listing Operations Department, Department of Corporate Services, BSE Limited, P.J.Towers, Dalal Street, Mumbai – 400 001

Scrip Code - 512091 ISIN: INE425H01016

Subject: Filing of Pre-Issue Advertisement pursuant to the proposed Rights Issue of Equity Shares of Nibe Ordnance and Maritime Limited ("Company").

Dear Sir / Madam,

We are submitting herewith copies of pre issue advertisement published in connection with the Rights Issue of the Company. It has been published in the following newspapers:

- 1. Financial Express English Daily (all editions);
- 2. Jansatta Hindi Daily (all editions); and
- 3. Mumbai Lakshadweep Marathi Daily (Mumbai edition).

We are submitting the e-clipping copies of the said newspapers.

Kindly take this in your records.

Thanking You,

For Nibe Ordnance and Maritime Limited (Formerly known as Anshuni Commercials Limited)

Mahesh Panwar Whole-time Director

DIN: 06702073

Email id: anshunicommercialsltd@gmail.com

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 07th January, 2025 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

NIBE ORDNANCE AND MARITIME LIMITED

(Formerly known as Anshuni Commericals Limited)

(CIN: L25200MH1984PLC034879)

under the provisions of the Companies Act, 1956 vide Certificate of incorporation dated December 22, 1984, issued by the Registrar of Companies, Mumba imbai. For further details please refer to the section titled "General Information" beginning on page 52 of the Letter of offer. Our Company was originally incorporated as "Anshuni Commercials Limited" at Mumbai Maharashtra as a Public Limited Company i Marilime Limited" vide a Fresh Certificate of Incorporation dated June 22, 2024, issued by Registrar of Companies, Maharashtra Mi

Registered Office: 202 C-Villing World Shahe Pleza Compiler. J B Nager Marck. M V Road Andhrei (East), a Nager Marck. M N Road Andhrei (East), a Nager Marck. M Nager M Nag

ISSUE OF UPTO 3.31,375 EQUITY SHARES OF FACE VALUE OF RS.10.00 EACH ("EQUITY SHARES") OF NIBE ORDNANCE AND MARITIME LIMITED ("NIBEORD" OR THE "COMPANY" OR THE "SSUER") FOR CASH AT A PRICE OF RS. 35.00 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 25.00 PER EQUITY SHARE) ("RSUE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 115.98 LACS@ TO THE PUBLIC SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 11 (ELEVEN) EQUITY SHARES FOR EVERY 2 (TWO) EQUITY SHARES HELD BY THE PUBLIC SHAREHOLDERS ON THE RECORD DATE, LE, 07Th JANUARY, 2025 (THE "ISSUE"). THE ISSUE" ON PAGE 126 OF THE LETTER OF OFFER.

@assuming full subscription.

ISSUE OPENS ON FRIDAY, 17th JANUARY, 2025 LAST DATE OF MARKET RENUNCIATIONS* WEDNESDAY, 22nd JANUARY, 2025

ISSUE CLOSES ON** TUESDAY, 28th JANUARY, 2025

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

For details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI include heaving reference number SEBIHOCPDILI2 (IRP/202013 dated January 22, 2020. SEBI circular heaving reference number SEBIHOCPDILI2 (IRP/202013 dated January 22, 2020. SEBI circular heaving reference number SEBIHOCPDILI2 (IRP/202016 dated January 22, 2020. SEBI circular heaving reference number SEBIHOCPDILI2 (IRP/202016 dated January 22, 2020. SEBI circular heaving reference number SEBIHOCPDILI2 (IRP/202016 dated January 22, 2020 and SEBI circular heaving reference number SEBIHOCPDILI2 (IRP/202016 dated January 22, 2020 and SEBI circular heaving reference number SEBIHOCPDILI2 (IRP/202016 dated January 22, 2020 and SEBI circular heaving reference number SEBIHOCPDILI2 (IRP/202016 dated January 22, 2020 and SEBI circular heaving reference number SEBIHOCPDILI2 (IRP/202016 dated January 22, 2020 and SEBI circular heaving reference number SEBIHOCPDILI2 (IRP/202016 dated January 22, 2020 and SEBI circular heaving reference number SEBIHOCPDILI2 (IRP/202016 dated January 22, 2020 and SEBI circular heaving reference number SEBIHOCPDILIZ (IRP/202016 dated January 22, 2020 and SEBI circular heaving reference number SEBIHOCPDILIZ (IRP/202016 dated January 22, 2020 and SEBI circular heaving reference number SEBIHOCPDILIZ (IRP/202016 dated January 22, 2020 and SEBI circular heaving reference number SEBIHOCPDILIZ (IRP/202016 dated January 22, 2020 and SEBI circular heaving reference number SEBIHOCPDILIZ (IRP/202016 dated January 22, 2020 and SEBI circular heaving reference number SEBIHOCPDILIZ (IRP/202016 dated January 22, 2020 and SEBI circular heaving reference number SEBIHOCPDILIZ (IRP/202016 dated January 22, 2020 and SEBI circular heaving reference number SEBIHOCPDILIZ (IRP/202016 dated January 22, 2020 and SEBI circular heaving reference number SEBIHOCPDILIZ (IRP/202016 dated January 22, 2020 and SEBIC (IRP/202016 dated January 22, 2020) and SEBIC (IRP/202016 dated January 22, 2020 and SEBIC (IRP/202016 dated January 22, 2020) and SEBIC (IRP/202016 d

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in demateriated f

Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one say before the issue Closing Date.

Prior to the issue Opening Date, the Rights Entitlements of those Eighb Equity Sharesholders, among Others, who hold Equity Shares in physical form, and whose demat account details am not available with our Company or the Registers in the credited in a demat suspense scores uscount spense for your Company.

Please note that I Eligible Equity Sharesholders holding Equity Shares in physical form as no Record Date, have not provided the details of their demat accounts to our Company or the Registers rules be credited in a demand to the late of their demand account to the Company.

Please note that I Eligible Equity Sharesholders holding Equity Shares in physical form as no Record Date, have not provided the details of their demat accounts to use the RSSA 2002.

January 23, 2025 to enable the credit of the Rights Entitlements by way of transfer from the demat superies excrow account to their respective demat accounts, at least one day before the Issues Closing Date, i.e., annuary 27, 2025.

PROCEDIRE FOR APPLICATION: In accordance with Regulation 7 of the SSBI CORR Regulations, the SSBI Rights Issue Circulates and the ASSA Circulates, all Shareholders before the SSBI CLOSE accordance of the Company of the Regulations of the Regulations

nareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electron the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application form.

Self-Certified Syndicate Banks:

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebl.gov.in/seb/web/other/OtherAction.do?doRecognisedFpi=yes&htmld=34.

The APPLICATION BY CLIGIBLE CENTLY PARKEHOLDERS A LOCATION TO A CONTROL OF THE APPLICATION BY CLIGIBLE CENTLY PARKEHOLDERS A LOCATION TO A CONTROL OF THE APPLICATION BY CLIGIBLE CENTLY PARKEHOLDERS A LOCATION TO A CONTROL OF THE APPLICATION BY CLIGIBLE CENTLY PARKEHOLDERS A LOCATION TO A CONTROL OF THE APPLICATION BY CLIGIBLE CENTLY PARKEHOLDERS AND A CONTROL OF THE APPLICATION TO A CONTROL OF THE APPLICATION OF THE APPLICATION

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue was con

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Re Ordered to AGRIT set mit reactions to treat accounts of the categories (e.g., p. 1964). The categories of the categories

Eligible Equity Standardiser are requested to provide relevant deballs (south as organise of self-allessed PAN and client master sheet of demail account elic., details/records confirming the legal and beneficial ownership of their respective Equity Sharensy) to our Company or the Register not later than two Working Days prior to the issue Closing to the confirming the legal and beneficial ownership of their respective Equity Sharensy) to our Company or the Register not later than two Working Days prior to the issue Closing Closing to the Company or the Register not later than two Working Days prior to the issue Closing Closing to the Company or the Register not later than two Working Days prior to the issue Closing Closing to the Company or the Register of the Register of

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following

- Name of our Company, being Nibe Ordnance and Maritime Limited:
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) DP and Client ID.
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this issue
- Number of Equity Shares held as on Record Date;
- Allotment option only dematerialised form;
- Number of Equity Shares entitled to:
- Number of Equity Shares applied for within the Rights Entitlements:

 Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for:
- Total amount paid at the rate of Rs. 35.00 per Equity Share;
 Details of the ASBA Account such as the SCSB account rumber, name, address and branch of the relevant SCSB.
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;

- Authorisation to the Designated Branch of the SCS8 to block an amount equivalent to the Application Money in the ASBA Account;

 Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCS8); and
 All such Eligible Equity Shareholders are deemed to have accepted the following:

When will not first all or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not attributed or to any person to whom it is unlewful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We suits, and each account for which we are acting statisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our readence.

We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offst in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities

I/We (i) and are, and the person, if any, for whose account I/we amd are acquiring such Rights Entitlement and or the Rights Equips Shares in an outside the U.S. (ii) and are not a 'U.S. Person' as defined in ('Regulations'), and (ii) at are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.

If We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agree

In cases where Multiple Application froms are submitted for Applications pertaining to Rights Entitlements credited to the same domal account or in demat suspense escrow account, as applicable, including cases where a Straenbolders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to shrictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Shareholders. The plain paper Application formal will be available on the website of the Registrar at www.monastate.com.

the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareh

before the Issue Closing Date.

LAST OAT FOR PAPICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is January 28, 2025 i.e., Issue Closing Da

Our Board or any committee themeof may extend the said date for such period as a timy determine from time to time, subject to the Issue Period not accessing 30 days from the

Sieseu Cepting Date (Inclusies of the Issue) Cepting Date). If the Application Form is not submitted with an SSS, upoaded with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee themeof, the invatation to offer contained in in

Latert of offer stalls and deemed to have been declined and our Board or any committee thereof, the invatation to offer contained in

All Allotment's mentioned on page 149 of the Letter of Offer.

or Acciment's mentioned on page 149 of the Letter of Offer:

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demand accounts, either in fair or part of by using the secondary mantet platform of the Stock Exchange (the "On Market Renunciation"; or (t) through an off-market transfer (the "Off-Market Renunciation"), during the Renunciation Period. The Shareholders should have the demand Rights Entitlements creditedlying in higher own demand account prior to the renunciation. The trads frongs fro Market Renunciation will be settled by transfering the Rights Entitlements through the definements through the design when the state of the principle for the Rights Entitlements. Shareholders may be under the advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Our Company accept no respo by the Shareholders.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demail accounts by trading selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICOR Regulations and the SEBI Rights tasse Circulate, the Rights Entitlements credited to the respective demail accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under StM INE/25H20016 subject to requisite approvals. Prior to the issue Opening Date, our Company will obtain the approval from the Stock Exchange for taxing of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Remunicision or the prior at which the Rights Entitlements will trade. The delicits for trading in Rights Entitlements will trade.

ialized form only. The market lot for trading of Rights Entitlements is one Rights Enti

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from 17th January, 2025 to 22th January, 2025 (both days inclusive).

The Shareholders holding the Rights Enbliements who desire to sell their Rights Enbliements will have to do so through their registered stock-brokers by quoling the ISIN INE425H20016 and indicating the details of the Rights Enbliements they intend to trade.

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account

The disturbations can peak often to select in September 1 year or water in Origins climaterials retained in cells or institution and the selection and the s

Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a departicipant. The Rights Entitlements can be transferred in dematerialised form only.

personant. In many consumers can be transmered in orienteristics from only.

Eligible Equity Shareholders are expected to ensure that removalion through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the dental accounts of the Resources on or prior to the Issue Closing Date to enable Renounces to subscribe to the Equity Shares in the Issue.

The Renounces of the Renounces on or prior to the Issue Closing Date to enable Renounces to subscribe to the Equity Shares in the Issue.

The Renounces of the Renounces on or prior to the Issue Closing Date to enable Renounces to subscribe to the Equity Shares in the Issue.

The Renounces of the Renounces on or prior to the Issue Closing Date to enable Renounces to white the Issue of Issue of

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

Fractional antitetements
The Equity Shares no being offered on a rights basis to existing Bligible Equity Sharerholders in the ratio of 11 (Eleven) Equity Sharers for every 2 (Two) Equity Sharers held by the Eligible Equity Sharerholders as on the Record Date. As per SEBI Rights Issued Socialers, the fractional entillements are to be ignored. Accordingly, if the stateholding of any of the Eligible Equity Sharers in each is sets than 2 (Two) Equity Sharers in each of Eligible Sharerholders is sets than 2 (Two) Equity Sharers, the residence of Equity Sharers, the residence of Equity Sharers in each state of Eligible Sharerholders and the Eligible Sharerholders whose fractional entillements are being ignored, will be given preferential consideration for the Allottement of one additional Rights Sharers in this issue post allocation breach Rights Entillements applied for.

For example, if an Eligible Equity Shareholder holds 2 (Two) Equity Shareholder will be entitled to 11(Eleven) Rights Sharek) and will also be given preferential consideration for the Adstread Cone additional Rights Share if such Eligible Equity Shareholder has applied for additional Rights Shares, over and above his he Rights Entitlements, begind to make his prefigible Shares which suspect of additional Rights Shares in the suspect additional Rights Shares who suspect additional Rights

Such Eligible Shareholders are entitled to apply for additional Rights Shares and will be given preference in the Allotment of one Rights Shares, if such Eligible Shareholders a for additional Rights Shares, subject to availability of Rights Shares in this issue post allocation towards Rights Entitlements applied for. However, they cannot renounce the s

OF PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 129 OF THE LETTER OF OFFER

ILETIES OF OPER.

SISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares are listed and trad (sort) Godes (2009) under the ISSN NEG28H101016. The Equity Shares shall be credited to a temporary SNN which will be frozen until the receipt of the final list approvals from the Stock Exchange. Upon receipt of such insign and trading approvals, the Equity Shares shall be debited from such temporary ISNN and credited in bir for Equity Shares and threadler to evaluate for trading and reflect to the figure of the Stock Exchange. Upon receipt of the first and reflect to the figure of the Stock Exchange (and the Stock Exchange). And reflect to the figure of the Stock Exchange (and the Stock Exchange) and reflect to the first of the Stock Exchange (and the Stock Exchange).

DISCLAMMER CALCUSE OF SEBI: The Draft Letter of Offer has not been filled with SEBI in Immediate and on the SEBI ICID Regulations as the size is below Rs. 5,000,00 lidels. The present letter of Offer has not been filled with SEBI in Immediate and offer SEBI ICID Regulations as the size is below Rs. 5,000,00 lidels. The present letter of SEBI ICID Regulations are size in the SEBI ICID Regulations and on the SEBI ICID Regulations are size in the SEBI ICID Regulations and on the SEBI ICID Regulations and on the SEBI ICID Regulations and on the SEBI ICID Regulations and of the SEBI ICID Regulations and on the SEBI ICID Regulations are size in the SEBI ICID Regulations and the SEBI ICID Regulations are size in the SEBI ICID Regulations and the SEBI ICID Regulations are size in the SEBI ICID Regulations are size

DISCLAMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Office has been observed or approved by BSE Limited; nor does a config his economies or completiones of any of the contents of the Letter of Office. The investors are advised to refer to the Letter of the Text but not of the "Disclamer Clause of BSE" beginning on page 120 of the LOT.

to the Letter of Ciffer for the Us last of the "Discourser Causes of to St:" Designing on page 12:0 of the CUP.

DESPATCH AND AVAILABILITY OF ISSUE MATERIALS. In accordance with the SESI ICOR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Erritiment. Letter and other Issue material will be sent dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders who have provided their and other Issue material will be sent only to their valid e-mail address. In Abridged, Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address, then the Cause and the Cause Ca

regins crimenters. Linear and other issued materials with originating consistent with our begins to the relative special origination. It was referred to the Eligible Equity Shareholders who have provided in flore with be sent dispatched to the Eligible Equity Shareholders have provided in the analysis in this flore and an expension of the expen

Shareholders can access the Letter of Offer, the Abridged Lettler of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to sub Equity Shares under applicable laws) on the websites of:

- Our Company at www.anshuni.com;
- The Registrar at www.purvashare.com
- The Stock Exchange at www.bseindia.com;

Eligible Equity Shareholders can also obtain the details of their respective Rights Entifements from the website of the Registrar (i.e., Purva Sharegistry (India) Phriste Limited at www.purranhates.com) by entering their DPI D and Client D or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PRN. The link for the assess shall also be available on the website of our Company (i.e. www.anshim.com). BANKERS TO THE ISSUE: AXIS BANK LIMITED

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF OTHER IMPORTANT LINKS AND HELPLINE: The In-

- Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.purvashinfo@nibeordnanceandmartitime.com).

sion of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareho Registrar to the Issue Company Secretary and Compliance Officer

Purva Sharegistry (India) Private Limited No-9, Shiv Shakti Industrial Estate, Ground Floor, J. R. Boricha Marg.

Opp. Kasturh Alopital, Lover Parel, Mumbai - 400 011.

Tel No.: +91 022 4961 4132 / 3199 8810

E-mail: newissue@pourashare.com

Website: www.puwsshare.com

Contact Person: Ms. Deepail Druri SEBI Registration Number: INR000001112

Ms. Poonam Gupta 202, C-Wing, Windfall, Sahar Plaza Complex, J B Nagar Marol, M. V. Road, Andheri (East), J.B. Nagar, Mumbai, Maharashtra, India, 400 Email: info@mibeordnanosandmaritime.com Website: www.anshuni.com Tel; +91 022-62094999/ 022-46195848

Settl Migitations management in information (in the Registration to Besult of the Registration to Besult or the Registration to Besult or the Registration (besult or the Registration (besult))). The Registration (besult or the For Nibe Ordnance and Maritime Limited (Formerly known as Anshuni Commercials Limited) On Behalf of the Board of Directors

Mr. Mahesh Panwar Whole-time Director DIN: 06702073

claimer: Our Company is proposing, subject to receipt of requisile approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a cert of Differ is available on the website of SEB ist wave add apprix, wheshed of the cert of Differ is available on he website of SEB ist wave add apprix, wheshed of the set of Differ is available on he website of SEB ist wave add apprix, wheshed of the set of Differ invalidation in the SEB is a set of the set of Differ invalidation in the SEB is a set of Differ in SEB is











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NIBE ORDNANCE AND MARITIME LIMITED

(Formerly known as Anshuni Commericals Limited)

(CIN: L25200MH1984PLC034879)

(CIN: L252U0MH1984PLC034879)

Or Company was originally incorporated as "Anahum Commercials Limited" at Mumbas Muharashirta as a Public Limited Company under the provisions of the Companies Ast. 1986 vide Certificate of Incorporation dated December 22, 1984, issued by the Registrar of Companies. Mumbas Muharashirta as a Public Limited Company was originally incorporated as "Anahum Commercials Limited" at Mumbas Muharashirta as a Public Limited Companies. Mumbas Muharashirta Assaulta as a Public Limited Companies. Mumbas Muharashirta Assaulta as a Public Limited Companies. Mumbas Muharashirta as a Public Limited Companies. Mumbas Muharashirta Assaulta as Assaulta as a Public Limited Companies. Mumbas Muharashirt

ISSUE PROGRAMME

ISSUE OPENS ON FRIDAY, 17th JANUARY, 2025

LAST DATE OF MARKET RENUNCIATIONS* WEDNESDAY, 22nd JANUARY, 2025

ISSUE CLOSES ON** TUESDAY, 28th JANUARY, 2025

Simple, Safe, Smart way of Application- Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

For details, check section on ASBA below.

Application-Make use of HI!!

In accordance with Regulation 76 of the SEBI ICOR Regulations, SEBI coulce bearing reference number SEBIH-OICT-DIOLIZ CIRP-P2020/13 dated January 22, 2023 SEB corrular bearing reference number SEBIH-OICT-DIOLIZ CIRP-P2020/17 dated January 22, 2023 SEB corrular bearing reference number SEBIH-OICT-DIOLIZ CIRP-P2020/17 dated January 22, 2023 SEB corrular bearing reference number SEBIH-OICT-DIOLIZ CIRP-P2020/17 dated January 22, 2023 SEB corrular bearing reference number SEBIH-OICT-DIOLIZ CIRP-P2020/17 dated January 22, 2023 SEB corrular SEBIH-OICT-DIOLIZ CIRP-P2020/17 dated January 22, 2023 SEB corrular SEBIH-OICT-DIOLIZ CIRP-P2020/17 dated January 22, 2023 ASSEB (critical SEBIH-OICT-DIOLIZ-DIP-P2020/13 dated January 22, 2023 and SEBI circular SEBIH-DIP-DIOLIZ-DIP-P2020/13 dated January 22, 2023 and SEBI circular SEBIH-DIP-DIOLIZ-DIP-P2020/13 dated January 22, 2023 and SEBI circular SEBIH-DIP-DIOLIZ-DIP-P2020/13 dated January 22, 2023 and SEBI circle SEBIH-DIP-DIOLIZ-DIP-P2020/13 dated January 22, 2023 and SEBI circle SEBIH-DIOLIZ-DIOLIZ-DIP-P2020/13 dated January 22, 2023 and SEBI circle SEBIH-DIP-DIOLIZ-DIP-P2020/13 dated January 22, 2023 and SEBI circle SEBIH-DIP-DIOLIZ-DIP-P2020/13 dated January 22, 2023 and SEBI circle SEBIH-DIP-DIOLIZ-DIP-P2020/13 dated January 22, 2023 an

Liceing Dale, it enable the credit of their Rights Entitlements in their respective demait accounts at least one day before the leasue Closing Dale.

There for the leave Demain Dale, the Rights Entitlements of those Eighte Equily Shareholders, among pithms, who not Defauly Shares not physical form, and whose demait account feetiles are not available with our Company or the Registrar, shall be credited in a demait suspense escrow account opered by our Company.

Delease note hat It Eighte Equily Shareholders broiding Equily Shareholders in hybridation from so the Report Dale, have not provided the ideated of their demait account so the Company or the Registrar, they are required to provide their demait account details to our Company or the Registrar they are required to provide their demait account details to our Company or the Registrar roll bater than the Officing Days prior to the Research Closing Date, i.e., lamany 27, 2025.

before the Issuer Clasing Date, i.e., Junuary 27, 2025.

PROCEDURE FOR APPLICATION: Its accordance with Regulation 76 of the SEBI CDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorly required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications between Assign the Asba Procediate (and Asba Procediate 16). The Asba Procediate for supplication through ASBA Procediate for Procediate for Asba Procediate for Procediate for Asba Procediate for Procedia

inareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Self-Certified Syndicate Banks:

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Saturday Lagrange 11, 2015, but 64, December 21, 2015, bu

REDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In ac ad with the SER Rights Issue Circulate, the credit of Rights Entitlements and Altoment of Equity Shares shall be made in identification from only, Principles from the principles of the princip

mourang any court processings, a rany or (I) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PNA and client master sheet of denet account etc. details/records
confirming the sign and beneficial voinership of their espective Equity Shareholders (company or the Register not later than two Violanic Days prior to the Issue Occaring Date.

i.e., by January 22, 2025 to enable the credit of their Regist Entitlements by way of transfer from the demnal suspense ecrows account to their continuational account at least one days
believe the bases. Certain Date, to enable but entities (Explise Equity Shareholders to make an engineer) in the source and internal account at least one days
Equity Shareholders in this regard. Such English Equity Shareholders are also requested to ensure that their demal account, details of which have been provided to our Company
or the Register account is advolve to foliation the adorementioned testing.

PPELCATIONS ON PLAIN PAPER UNDER ASBA PROCESS: The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders order and as oer specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain

- Asses of our Company, being Nibe Ordrance and Maritims Limited;

 Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

 Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Skkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this issue
- Number of Equity Shares held as on Record Date; Allotment option only dematerialised form;
- Number of Equity Shares entitled to:
- Number of Equity Shares applied for within the Rights Entitlements;

 Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

 Total number of Equity Shares applied for,
- Total amount paid at the rate of Rs. 35.00 per Equity Share:
- Total attribution paid at the rate of its 2,500 per Equity Status, per address and branch of the relevant SCSB; In case of non-resident Eighble Equity Shaetholders making an application with an Indian address, details of the NREFCNRNRO account such as the account num name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Acco

(ii) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSS); and (ii) All such Eligible Equity Shareholders are deemed to have accepted the following:
(ii) We will do did so, or offenieries transfer up of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such sale is not authorized or to any person to whom it is unleshful to make such offer, sale or invitation except under circumstances that will result in compliance with any application or regulations. We satisfy and each account for which we are acting satisfiers, all auticatify standards for "Shareholders in meatiments of the type subscribed for herein in by the particulation of our residence.

.
We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered , resold, piedged or otherwise transferred except in an offshore to compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act

Whe (i) and an any expense year, a vertex may present on an exemption must on a transaction not support to, the registration requirements of the US describes Act.

(ii) (i) and an a present, if any, for those account I we are that excepting such fights Etitishers and or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.

We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foreigning re If the acknowledge that the Company, its affiliates and others will rely upon the furth and accuracy of the foregoing representations and agreements.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitements credited to the same diment account or in demail suspense escows account, as applicable, including cases where a Shareholders submits Application Forms along with a gain paper Application, such Applications shall be liable to be rejected.

Shareholders are requested to shrictly adthere to these instructions, Failure to do so could result in an Application being rejected, with our Company, and the Registran rot having any failure to the second of the responsibility to the Shareholders. The plain paper Application from with De available on the website of the Registran rot wave gurentshate com.

Our Company, and the Register shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or between the same Considerable.

ASST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain page Application is Jenuary 28, 2025 i.e., Issue Choising Date.

Aus Date To dry any committee bened may advert the said date for such period as a large determine from time to time, subject to the issue Period not exceeding 30 days from the

Committee of the Committee bened may advert the said date for such period as a large stemmine from time to time, subject to the issue Period not exceeding 30 days from the

Committee of the Committee the Committee of the Committee o

or nutrient memories on page 1 = 90 the Leiter of Uniter.

ProCEDURE FOR EXEMINICATION OF REVISE SWITTLEMENTS: The Eligible Equity Shareholders may renounce the Rights Entitlements, oredited to their respective accounts, either in full or in part (a) by using the secondary maket platform of the Stock Exchange (the "On Market Renunciation"), or (b) through an off-market brander Market Renunciation of the Renunciation Period. The Shareholders had be about have the demait Registe Entitlements condicionly in history or more interest accounts pre-enrunciation. The state brough the Market Renunciation and the settled by transfering the Rights Entitlements through the depositions through the disposition in the settled by transfering the Rights Entitlement Strong the depositions. Than-holders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who ment to trade in the Rights Entitlements should consult their tax advisor or stock-brider regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

On Market Renunciation

The Eighb Equity Shareholders may renounce the Rights Entitlements, credited to their respective demail accounts by trading/selling them on the secondary mart the Stock Exchange through a registered stock-broker in the same manners as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI KOR Regulations and the SEBI Rights be Curulans, the Rights Entitlements credited to the respective demail as Eighbe Equity Shares of our Company and United Secondary Shares of the SEBI Rights beautiful the Rights Entitlements while the admitted for trading on the Stock Exchange under 10M NEXT-2RIGOT (Studies) adjusted to requisite approvise). Proof to the Issue Open Company and obtain the approval from the Studie Exchange of Rights Entitlements, this assurance can be given registering the active or sustained On Market or the proof with the Rights Entitlement will be as specified by the Studies Entiting from the to their

The Roths Entitlements are tradable in demaleralized from only. The market lot for trading of Rights Entitlements is one Rights Entitlements are tradable in demaleralized from only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from 17" January, 2025 to 22" January, 2025 (point days inclusive).

too day notices to the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISNN MELESPACION and indicating the detailed of the Rights Entitlements hely referred to take.

The Standardises may place order for sale of Rights Entitlements only the seatent of Rights Entitlements available in their demant account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on T+2 rolling settleme basis, where T refers to the date of tracting. The transactions will be settled on trade-for-rande basis, Upon execution of the order, the stock-broker will issue a contract note accordance with the executements of the Soft Scharlege and Scharlege Scharlege and Scharlege Scharlege and Scharlege Scharlege and Scharl

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market tran participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entit demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Efficiencies who desire the trainfer their Rights Efficiencies will have to do so through their depository participant by assuing a delivery instruction site custing her SNN INFECTION. The details of the buyer and the details of the Rights Estimatement here instructs beyond the Compository participant by assuing a delivery instruction set to so through their details of the Rights Estimatement here instructs the support instruction as local and an all the SNN Infection as except instruction as the support instruction as

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to tim

The detailed rules for transfer of Rights Entitlements Drough of Heavest Installed shall be as specified by the NSDL and CDUS, from time to time.

INVESTIONS TO MAJON YOTE THAT A TEMPORALASING THE INGIGITS ENTITLEMENTS, RIGH PROJECT AN AMARKET RENUNCIATION (OFF MARKET RENUNCIATION, AMAPILCATION HAS TO BE MADE FOR SUBSCRIBING THE SHARES OFFERED UNDER RIGHTS ISSUE. IF NO APPLICATION IS MADE BY THE PURCHASER OF BES ON OR REFORE ISSUE CLOSING DATE THEN SUCH ORE WILL GET LAPSED NOS HALL BE EXTINUSIBLED ATERS THE ISSUE CLOSING DATE. NO SHARES FOR SUCH LAPSED RE WILL BE CREDITED. FEVER IT SUCH RE WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRE THE RE. PERSONS WHO HAVE BOUGHT RIGHTS ENTITLEMENTS, SHALL REQUIRET TO MAKE AN APPLICATION AND APPLY FOR SHARES OFFERED UNDER RIGHTS ISSUE.

Fractional enumerations are being offered on a rights basis to existing Eligible Equity Sharenolders in the ratio of 11 (Eliven) Equity Sharen for every 2. (Two) Equity Sharenolders in the ratio of 19 (Eliven) Equity Sharenolders as on the Record Data. As per SEB Right is tasse Crossins, the fractional entitlements are to be governed. Accordingly, if his schemicality of lawy Eligible Charenolders is the size 1/2 (Fig. Eligible Sharenolders in the margined of 2 (Fig. Eligible Sharenolders in the size 1/2 (Fig. Eligible Sharenolders in the margined Sharenolders in the size 2 (Fig. Eligible Sharenolders)).

issee ports ablactions overwars organize remements appear our.

For evample, if a filley be Equily Shareholder will be entitled to 11(Eleven) Rights Share(s) an preferential consideration for the Administry of one additional Rights Share if such Equily Shareholder has applied for additional Rights Shares, or (Rights Enthlements, subject to walkabliety of Rights Shares in the subject of the Administry of Rights Shares in the Rights Enthlements, adjust to walkabliety of Rights Shares in the Rights Enthlements, adjust to walkabliety of Rights Shares in the large post of advanced involved Rights Enthlements, and paginet for.

ch Eligible Shareholders are entitled to apply for additional Rights Shares and will be given preference in the Allotment of one Rights Shares, if such Eligible additional Rights Shares, subject to availability of Rights Shares in this Issue post allocation towards Rights Entitlements applied for. However, they canno

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 125 OF THE LETTER OF OFFER.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or constituted that this Latter of Office has been cleared or agrowed by SSE Limited, not does locerify the convectores or completiveness up any of the contents of the Letter of Office. The investors are advised to refer be that letter of the "Dischaimer Clauses" SSE "Segringing on page 1720 of the LUF.

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regime in contents and one sour inserting many or support of the content of the c

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- Our Company at www.anshuni.com
- The Registrar at www.purvashare.com The Stock Exchange at www.bseindia.com

Eligible Equily Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., Purra Sharegisty (india) Private Limited a www.scrivatians.com) by entering her DP ID and Client ID or Folio Number (in Eligible Equily Shareholders with hold Equily Shares in physical form as on Record Dute) and PRIVIT the link for the aims shall also be available on the website for Or Company (i.e. was natural country).

BANKERS TO THE ISSUE: AXIS BANK LIMITED MONITORING AGENCY: Not Applica

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF OTHER IMPORTANT LINKS AND HELPLINE visit following links for the below-mentioned curroses:

- Frequently asked questions and online lelectronic dedicated Shareholders helpdesk for guidance on the Application pro Shareholders <u>ware purpositions com</u>
- Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com).
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: n Company Secretary and Compliance Officer

Purva Sharegistry (India) Private Limited No-9, Shiv Shakil Industrial Estate, Ground Floor, J. R. Boricha Marg, Opp. Kasturba Hospital, Lower Parel, Mumbai - 400 011. Tel No.: +91 022 4961 4132 / 3199 8810 E-mail: newissue@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepal Dhuri

Ms. Poonam Gupta
202, C-Wing, Windfal, Sahar Piaza Complex,
JB Nagar Mand, M. V. Road, Andhen (East),
JB. Nagar, Mandia, Maharashta, India, 400059
Email: nio@nibeordnaneandrranitine.com
Website: yww.asshuni.com
Tel: -91 022-62094999/ 022-46195845 SEBI Registration Number: INR000001112

stact the Registrar to the Issue or the Company Secretary and Complance Officer for any pre-Issue' post-Issue related matters. All griewances relating to beforessed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Sets repressing points of the Complant of Equity Sets of Equity Sets

For Nibe Ordnance and Maritime Limited

Fines: transmission and the consideration of the co

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 07th January, 2025 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

NIBE ORDNANCE AND MARITIME LIMITED

(Formerly known as Anshuni Commericals Limited)

(CIN: L25200MH1984PLC034879)

Registered Office: 202 C-Wing, Windfall, Sahar Pieza Compiex, J B Nagar Marck, M. V. Road, Andher (East), J B. Nagar, Mumbal, Maharashtra, India, 4,00059;
Tal: +102-620949994959495948, Email: https://doi.org/10.1001/journal.com/ (Section Company) Miss. Nice Limited, Miss. Manjusha Garseth Nice and Mr. Nice Ganesh Ramesh

THE ISSUE

THE RECORD DATE, I.E., 07" JANUARY, 2025 (THE "ISSUE"). THE ISSUE") THE SOUTH SHARES OF FACE VALUE OF THE FOCUTY SHARE HELD BY THE POURTY SHARES, OR FIGURE OF THE SOUTH SHARES, OR FIGURE OF THE SOUTH SHARES, OR FIGURE OF THE SOUTH SHARES OF FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 115.98 LACS@ TO THE UBLIC SHAREHOLDERS ON THE RECORD DATE, I.E., 07" JANUARY, 2025 (THE "ISSUE"). THE ISSUE"). THE ISSUE OF THE COURT SHARES OF FACE VALUE OF THE COURT SHARES, OR FIGURE OF THIS SHARES, OR FIGURE OF THE SOUTH SHARES OF THE ISSUE".

THE RECORD DATE, I.E., 07" JANUARY, 2025 (THE "ISSUE"). THE ISSUE OF THE ISSUE" OF PAGE 120. OF THE ISSUE" OF THE ISSUE".

ISSUE PROGRAMME

ISSUE OPENS ON FRIDAY, 17th JANUARY, 2025

LAST DATE OF MARKET RENUNCIATIONS* WEDNESDAY, 22nd JANUARY, 2025

ISSUE CLOSES ON** TUESDAY, 28th JANUARY, 2025

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same.

For details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, Sell Circular bearing reference number SEBIHOCFDIDL2/CRP2020/13 dated January 22, 2020, SEBI circular bearing reference number SEBIHOCFDIDL2/CRP2020/13 dated January 22, 2020, SEBI circular bearing reference number SEBIHOCFDIDL2/CRP2020/13 dated January 22, 2020, SEBI circular bearing reference number SEBIHOCFDIDL2/CRP2020/13 dated January 23, 2020, SEBI circular bearing reference number SEBIHOCFDIDL2/CRP2020/13 dated January 23, 2020, SEBI circular SEBIFORDIDLASBA1/2009,001/2 dated December 30, 2020, SEBI circular SEBIFORDIDLASBA1/2009,001/2 dated December 30, 2020, SEBI circular SEBIHOCFDIDL2/CRP2020/13 dated January 22, 2020 and SEBIHOCFDIDL2/CRP

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only Accordingly, Eligible Equity Sharesholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demate account to the Registrar or our Company at least the Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and wl letails are not available with our Company or the Registrar, shall be credited in a demal suspense escrow account opened by our Company.

crease are in a revision with our company or are regional, value to extended in a certain suspense section account operator up our Company, Please note that if Elega Lingly Shareholders holding Equily Shareholders in physical form as expected beta, there not provided the detailed of their densit account is to our Company or to the Registrar, they are required to provide their densit account details to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., January 23, 2025 to enable the cord of the Registra Entitlements by way of transfer from the densit suspense escrow account to their respective demat accounts, at least one day before the Issue Closing Date, i.e., January 27, 2025.

PROCEDURE FOR APPLICATION: In accordance with Regulation 78 of the SEBI ICOR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Sharehold desiring to make an Application in this issue are mendatority required to use the ASBA process. Shareholders should carefully read the provisions application by the Sebi-community of the Procedure for application by the residence in the Procedure of the Asplication through ASBA. For details of procedure for application by the resident Eligible Equily Shareholders holding Equily Shares in physical form as the Record Clast is. "January 07, 2025, see "Procedure for Application by Eligible Equily Shareholders holding Equily Shareholders hol

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thareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Self-Certified Syndicate Banks:

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/seb/web/other/OtherAction.do?doRecognisedFpi=yes&htmld=34,

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Piesse nole that in accordance with Regulation 77A of the SEBI CRIT sequence of the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Alloment of Equity Shares shall be made in dematerialized from only. Accordingly, Eligible crity. Shares in Physical forms an Report Date and desions of subscribing to Equity Shares in this lase are advised to furnish the details of their demat account to the Register or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in heir respective demant accounts at least one by before the Issue Closing Date.

In ord response dental accounts at least one day potentive the based least of the ALLOMENT OF THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISS BEALLOTTED ONLY IN DEMATERALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVEST THE RECORD DATE IS, OF "JANUARY 2025.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Is

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICOR Re read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue CREDIT OF RIGHTS ENTITLEMENTS IN DEAM ACCOUNTS OF ELIGIBLE EQUIT SMARCHURS: in accordance with regulation //Act for she Shell ICUR Regulations of Company shall credit the Rights Entitlements to (i) the demand account of the Eighbe Equity Shares shall be made in demanderiated form only. Prior to the issue Opening made and the Rights Entitlements to (i) the demand accounts of the Eighbe Equity Shares shall be the Eighbe Equity Shares shall be an expensed for made in the Eighbe Equity Shares shall be an expensed for made in the Eighbe Equity Shares shall be shall be an expensed for the Eighbe Equity Shares shall be shal

Finding any Youth processings, it align, or (i) from instantiation elegally selections in the United States.

Eighbe Equity Shareholders are requested by provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details records confirming the legal and beneficial ownership of their respective Equity Sharesh our Company or the Register not later than two Working Days prior to the Issue Cosing Date, i.e., y January 23, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat succaus their demat account at least one day before the Issue Cosing Date, to enable such Eligible Equity Sharesholders to make an application in this Issue, and this communication shall serve as an infirmation to such Eligible Equity Sharesholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Register account is active to Scillative the advocancement.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the sorder and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the follon

- Name of our Company, being Nibe Ordnance and Maritime Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/IDP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- Number of Equity Shares held as on Record Date; Allotment option - only dematerialised form

- Number of Equity Shares entitled to; Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for,
 Total amount paid at the rate of Rs. 35.00 per Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB
- in case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO acc name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

 Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

(IV) As solic regions county or semicrous are uncertaint or investment or unioning.

"Whe will not der seri or otherwise transfer any of the Pights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any peeant to whom it is unleaful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholdera in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered , resoid, pledged or otherwise transferred except in an offshore transaction not subject to, the registration requirements of the US Securilies Act.

We (i) and an, and the person, if am, for whose account if we arise accounted not.

If we (i) and an, and the person, if am, for whose account if we arise are accounted not.

If we (ii) and an, and the person, if am, for whose account if we arise are accounted not.

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ledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agre

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escr account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

before the issue Closing Date.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is January 28, 2025 i.e., Issue Closing Date.

Our Board or any committee themost may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the

sisue Opening Date Inclusive of the Issue General Date II, if the Application Form is not submitted with an SCSS in ploaded with the Sold Exchange and the Application Money

is not blocked with the SCSS on or before the Issue Closing Date or such date as may be extended by our Board or any committee themost, the invalation to offer contained in the

Letter of first that the deemed to have been decided and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis
of Allotment' mentioned on page 149 of the Letter of Offer.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, which in full or in part (a) by using the secondary market platform of the Stock Exchange (the "On Market Renunciation"), or (b) Invoya'n an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements creditedlying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. characholders may be subject to adverse foreign, state or local tax or logal consequences as a result of rading in the Rights Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and ex rading in Rights Entitlements.

Please note that the Rights Entitlem fter the Issue Closing Date.

Our Company accept no by the Shareholders.

On Marker Restunctions

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demait accounts by trading/selling them on the secondary mark
the Slock Exchange through a registered stock-broker in the same manner as the easiting Equity Shareholders of our Company, in
the triple of the State of proteins of the Second ECO Requisitions on the SEEI Rights beack Corclass, the Rights Entitlements credited to the respective demait ac Eligible Early Shareholders shall be admitted for trading on the Slock Exchange under ISN INE459/E0016 subject to requisiting approvals. Prior to the issue Open Company will obtain the approval from the Slock Exchange for trading of Rights Entitlements. No assurance to be given requarding the active or sustained On Market or the prior as which the Rights Entitlements will bead in the Arights Entitlements will be as specified by the Slock Exchange for time to their.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from 17th January, 2025 to 22th Je (both days inclusive).

(concurs) an Accessor, the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-binKE425H20016 and indicating the details of the Rights Entitlements they intend to trade.

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on T+2 roll basis', where Treflers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a or accordance with the requirements of the Stock Exchange and the SEBI.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a dep participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delive instruction sits quoting the ISN INEX25H20716, the details of the Duyer and the details of the Rights Entitlements they intend to transfer. The Duyer of the Rights Entitlement (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlement only to the extent of Rights Entitlements available in their demand account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depostory participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

INVESTORS TO KNOLY NOTE THAT A PETER PURCHASING THE RIGHTS ENTITLEMENTS (RE) THROUGH ON MARKET RENUNCIATION), OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE SHARES OFFERED UNDER RIGHTS ISSUE. IF NO APPLICATION IS MADE BY THE PURCHASER OF RES ON OR BEFOR ISSUE CLOSING DATE THEN SUCH REST. OS SHARES FOR SUCH LAPSED RE WILL BE CREDITED, EVEN IF SUCH RE WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRET THE REPRESIONS WHO HAVE BOUGHT HIGHTS ENTITLEMENTS. SHALL REQUIRET TO MAKE AM APPLICATION AND APPLY FOR SHARES OFFERED UNDER RIGHTS ISSUE, IF THEY WANT TO SUBSCRIBE TO THE SHARES OFFERED UNDER RIGHTS ISSUE.

Fractional intellements are being offered on a rights basis to existing Eligible Equity Shareholders in the ratio of 11 (Eleven) Equity Shares for every 2 (Two) Equity Shares held by the Eligible Equity Shareholders are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders are to be ignored. Accordingly, if the shareholding of any of the Eligible Enabylosis is sets hard 2 (Two) Equity Shares for in ord the multiple of 2 (Two) Equity Shares, the fact collision elittlements are to be ignored. Accordingly, if the shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Aldoment of one additional Righs Shares for additional Rights Entitlements, if any, subject to availability of Rights Shares in the issue post allocation towards Rights Entitlements applied for.

asset pols and consider inventors regime to inventors appeared to (Proc. Equily Share, such Equily Shareholder will be entitled to 11(Eleven) Rights Share(s) and will also be given in preferential consideration for the Adormet of one additional Rights Share if such Eighbe Equily Shareholder has applied for additional Rights Shares, over and above his he Rights Entitlements, abuple to availability of Prijots Shares in the lause port all obscine owners given the control applied to the control of th

Such Eligible Shareholders are entitled to apply for additional Rights Shares and will be given preference in the Allotment of one Rights Shares, if such Eligible Shareholders agre for additional Rights Shares, subject to availability of Rights Shares in this Issue post allocation towards Rights Entitlements applied for. However, they cannot renounce the sa

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 129 OF THE LETTER OF DEFEN

INSTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares are listed and traded on (Scrip Codes 52081) under the ISIN: NE425-H01016. The Equity Shares shall be rended to a temporary ISN which will be fixcan until the receipt of the final ising/tr approvals from the Stock Exchange. Upon receipt of such listing and rading approvals, the Equity Shares shall be delibeliat from such temporary ISN and credited to the new for the Equity Shares shall be delibeliated for such temporary ISN and credited to the new for the Equity Shares and thereafter to a validate for trading and the temporary ISN and he permanently described in the depository system of CDSL and NSDL.

DISCLAMER CLASS C FSES: The Dath Letter of Offer has not been filed with SEBI in terms of SEBI CDR Regulations as the size a below Rs. 5,000 00 bildhs. The p Issue being of less than Fs. 115 Bilds. our Company shall file be in the later of Cffer has not been filed with SEBI in terms of SEBI CDR Regulations as the size a below Rs. 5,000 00 bildhs. The p Issue being of less than Fs. 115 Bilds being on the size of the SEBI CDR Regulations and our Company shall file be in the later of Cffer pregnant of accordance on the settle of Cffer pregnant on accordance of SEBI in again state of SEBI in ag

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or constructed that the Letter of Office has been closed or approved by SSE Limited, not does a contrify the correctness or completeness of any of the contents of the Letter of Office. The investors are advised to refer to the Letter of Office The fall test of the "Dischaimer Clauses" of SSE beginning no page 120 of the LOF.

to the cution to other all on the lates and the Descention quite page 1 and 1

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case suc Eligible Equity Shareholders have provided their wald e-rail address. The Letter of Offer will be sent only to their valid e-rail address, and case such Eligible Equity Shareholder have not provided their e-rail address. Broth e-Letter of Offer will be dispatched, on a reasonable effort lessis, by the Indian addresses provided by them.

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- Our Company at www.anshuni.com
- The Registrar at www.purvashare.com;
 The Stock Exchange at www.bseindia.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., Purva Sharegistry (india) Private Limited at www.nanadates.com) by entireing their DP D and Client (10 or Fold Number (or Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PNN. The link for the same shall also be available on the weetest four Company (a way anatheric com).

MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER AND ALOF OTHER IMPORTANT LINKS AND HELPLINE: Th

- Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application pro Shareholders www.gurvashare.com).
- Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.s info@nibeordnanceandmaritime.com).
- Updation of demands count details by Eligible Equity Shareholders holding shares in physical form: www.gunashare.com/
 Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholder
 Registrar to the Issue

 Company Secre
 - Company Secretary and Compliance Officer



Purva Sharegistry (India) Private Limited
No-9, ShY-Shaki Induarial Estate, Ground Faor, J. R. Borcha Marg,
Opp. Kastuhar Hospita, Lower Parel, Murbai-4, 40011.
Tal No.: 91 002 4861 4122 1919 8810
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Estate Engels Engel

Ms. Poonam Gupta 202, C-Ving, Windfall, Sahar Plaza Complex, J B Nagar Marol, M. V. Road, Andheri (East), J.B. Nagar, Mumbai, Maharashtra, India, 4000 Email: info@nibeordnanceandmaritime.com

tact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issuel post-Issue related matters. All grievances relating to the ASBA diseased to the Registrar to the Issue, with a copy to the SCSB, giving full-details such as name, address of the applicant, number of Equity Shareh spiled for, amount number and the Designated Erranch of the SCSB where the CAF or the plain paper application, as the case amy be, was postmitted by the ASBA investors.

For Nibe Ordnance and Maritime Limited Prof Nibe Ordnance and Maritime Limited Prof Nibe Ordnance and Maritime Limited Prof Nibe Ordnance and Maritime Limited On Behalf of the Board of Directors Sdi-

Mr. Mahesh Pan Whole-time Dire

Disclaime: Our Company is proposite, subject to receipt of negative approach is marked conditions and other consideration, to lake Equity Chance on a rights basis and that Black and Collection of the Company 2005 with the Scentification of Exercise and Exercises proportion of the analyses before in the date of Destine Intellection of Exercise and Exercises proportion of the Intellection of Exercise and Exercises (as a subject of risk and set Size It as a subject of Intellection of Exercise and Exercises (as a subject of Exercise and may not be released in the United States. This announcement does not constitute an otte Equity Shares described in this announcement may not be offered or sold in the United Sta registration. There will be no public offering of Rights Equity Shares in the United States.